

### ***Auction Terms of the Government Bonds No. 237 J***

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
<b>ISIN</b>	SK4000017059
<b>Name of bonds</b>	Government Bonds 237
<b>Maturity</b>	9 October 2030
<b>Nominal value</b>	EUR 1.00
<b>Rate of interest</b>	fix, 1.000% p.a.
<b>Accrual</b>	EUR 0.001096
<b>Interest calculation type</b>	actual/actual (ICMA)
<b>Payment date</b>	till 18 November 2021 (including)
<b>Secondary market</b>	Bratislava Stock Exchange

#### ***COMPETITIVE PART OF THE AUCTION***

<b>Auction date</b>	15 November 2021
<b>Date of issuance (settlement)</b>	18 November 2021
<b>Type of issuance</b>	competitive American auction
<b>Issue price</b>	unlimited
<b>Deadline time (CET)</b>	11:00 a.m.

#### ***NON-COMPETITIVE PART OF THE AUCTION***

<b>Auction date</b>	16 November 2021
<b>Date of issuance (settlement)</b>	18 November 2021
<b>Type of issuance</b>	non-competitive auction
<b>Issue price</b>	the average price from the competitive part of the auction
<b>Coefficient value for the maximum bid</b>	20%
<b>Deadline time (CET)</b>	11:00 a.m.

*Another information:*

*Rules*

*Terms and Conditions of the GB 237*

